AHP - Notice of Rights Entitlement (Ratio)

AMANAH HARTA TANAH PNB

RENOUNCEABLE RIGHTS ISSUE OF 120,000,000 NEW UNITS IN AMANAH HARTA TANAH PNB ("AHP") ("RIGHTS UNIT(S)") ON THE BASIS OF SIX (6) RIGHTS UNITS FOR EVERY FIVE (5) EXISTING UNITS IN AHP HELD AS AT 5.00 P.M. ON TUESDAY, 13 DECEMBER 2016 AT AN ISSUE PRICE OF RM1.00 PER RIGHTS UNIT.

Kindly be advised of the following:

- 1) The above Company's securities will be traded and quoted "Ex-Rights Issue" as from: 8 Dec 2016
- 2) The last date of lodgment: 13 Dec 2016
- 3) Retention Money: Where securities are not delivered in time for registration by the seller, then the brokers concerned:
 - a) Selling Broker to deduct<6/11>, of Selling Price against the Selling Client
 - b) Buying Broker to deduct <10%>, of Purchase Price against the Buying Client
 - c) Between Broker and Broker, the deduction of <6/11>, of the Transacted Price is applicable.

Remarks: The Abridged Prospectus together with the Notice of Provisional Allotment and Rights Subscription Form (collectively, the "Documents"), are only despatched to unit holders of AHP whose names appear in AHP's Record of Depositors as at 5.00 p.m. on 13 December 2016 ("Entitled Unit Holders") at their registered address in Malaysia or who have provided AHP's Registrar, Symphony Share Registrars Sdn Bhd, with a registered address in Malaysia no later than 5.00 p.m. on 13 December 2016. The Documents will be despatched to the Entitled Unit Holders not later than two (2) market days from the Entitlement Date. The Documents will not be despatched to the Entitled Unit Holders who have not provided an address in Malaysia. Entitled Unit Holders who are without an address for the service of Documents in Malaysia and wish to provide a Malaysian address, should inform their respective stockbrokers and the Registrar, Symphony Share Registrars Sdn Bhd to effect the change of address prior to 13 December 2016. The Documents are not intended to be and will not be issued, circulated or distributed in any country or jurisdiction other than Malaysia and no action has been taken to ensure that the Rights Issue and the Documents comply with the laws of any country or jurisdiction other than the laws of Malaysia.